

Bridging Agreement in Principle Request

1 BORROWER If there are more than 2 applicants, please complete a Data Capture Form - Additional Applicant

Borrower type Personal Limited Company Other _____

Has any person named on this application ever applied for a mortgage with OneSavings Bank?

If Yes, please provide details (loan number, property address, dates, whether accepted, declined or did not proceed)

APPLICANT 1

Title Mr Mrs Miss Ms Other _____

Full name

Any previous name(s)

Marital status

Date of birth / /

Nationality

Current home address

Postcode Years at address

Residential status

Home telephone

Mobile telephone

Email address

APPLICANT 2

Title Mr Mrs Miss Ms Other _____

Full name

Any previous name(s)

Marital status

Date of birth / /

Nationality

Current home address

Postcode Years at address

Residential status

Home telephone

Mobile telephone

Email address

If less than 3 years at current address, please provide previous 3 years' address history. Any further addresses to be listed in Section 5:

Previous home address

Postcode Years at address

Previous home address

Postcode Years at address

COMPANY DETAILS (IF APPLICABLE)

Company name

Company number

Company type

Other (please specify)

Director details

Name

Name

Shareholder details

Name

% Shareholding

Name

% Shareholding

If there are more than 2 Directors or Shareholders, please provide details in Section 5

APPLICANT INCOME DETAILS

APPLICANT 1

Employment status

Current occupation

Start date / /

Basic annual income

Other annual income

Other income description

APPLICANT 2

Employment status

Current occupation

Start date / /

Basic annual income

Other annual income

Other income description

2 SECURITY If more than one property, please complete a Data Capture Form - Additional Security

Property type

Property description (construction, occupation, usage, details of multiple units etc)

Security address

Postcode

Tenure

If Leasehold, remaining term (years)

Purchase/Remortgage

Estimated current value

Purchase price (original price paid if remortgage)

Estimated market rent

Please provide details of rental income if currently occupied

Purchase date (if remortgage) / /

Has the property been built or converted within the last 10 years?

If yes, please provide details (nature of the work, building warranties, date and, if the Applicant carried it out, costs)

Will the applicant(s) or their business be trading from the property?

If an HMO, how many letting rooms does the property have?

If multiple houses, flats or commercial units, how many are there?

Are any self-contained residential units smaller than 30sqm?

If yes, please provide details

3 TRANSACTION

PURCHASE DETAILS (required for purchases, or where purchase was within last 6 months)

Transaction type	<input type="text"/>	Deposit source	<input type="text"/>
Deposit amount	<input type="text"/>	How was deposit created	<input type="text"/>

If there is a connection/association with vendor, or any discount, cash payment or incentive in respect of this purchase, provide details

REMORTGAGE DETAILS

Is there an existing mortgage on the property?

If yes, current balance Existing lender

Purpose of additional funds (please provide full breakdown)

4 LOAN DETAILS

ALL LOANS - Refer to website calculator for assistance

Net loan required	<input type="text"/>	
Loan term (months)	<input type="text"/>	(maximum 18 months)
Gross loan amount	<input type="text"/>	(including fees and rolled up interest)
Gross LTV at end of term	<input type="text"/>	
Arrangement fee	<input type="text"/>	
Loan purpose	<input type="text"/>	

If other, please provide details

Exit strategy

Please provide details

REFURB (if applicable)

Estimated timescale for works (months)	<input type="text"/>	Refurb cost	<input type="text"/>
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Specifications and details of planned work/refurbishment

Details of track record and experience of similar projects

Supporting documents provided (schedule of works and costings/quotes for all Refurb cases at AIP stage)

DEVELOPER EXIT (if applicable)

Sales history (when marketing commenced, units sold to date including, prices, dates and agents used)

Development summary from purchase to date

Building warranty type

5 ADDITIONAL INFORMATION

Complete if more space is required for earlier answers, or to provide additional relevant information

6 BROKER DECLARATION

To be completed for all cases

- The applicant(s) have been advised that InterBay will search a credit reference agency before it can issue an Agreement in Principle, and that this search will be recorded
- I have been authorised by the applicant(s) to instruct you to process this Agreement in Principle request
- I confirm this is not an application for a Consumer Buy to Let mortgage, and is not a regulated mortgage contract

Broker Contact Name Broker Company

Confirmation

By ticking this box you are confirming that all details within this form are, to the best of your knowledge, accurate and correct.

Date / /

