

Personal Assets and Liabilities

Customer details

Full Name(s)

Address

 Postcode

Mortgage Application Number

Assets

	Address (if applicable)	Value
Residential property(ies)		£
Overseas property(ies)		£
	Description	Value
Cash / deposit accounts		£
Stocks & Shares		£
Life policies		£
Vehicles / boats etc.		£
Business equipment / plant and machinery		£
Art / jewellery / antiques		£
Shareholding (other business interests)		£
Other		£
Total Assets		£

Liabilities

	Address (if applicable)	Value
Residential property loan(s)		£
Overseas property loan(s)		£
	Description	Value
HP/ Leasing		£
Overdraft		£
Other bank / finance company loans		£
Other		£
Total Liabilities		£
Net Assets (Assets minus Liabilities)		£