

## Broker Authorisation Form

Please note: This form can only be used for one of the request types below.

**This form cannot be used for:**

- Further advances

**Please complete this form in black/blue ink and using block capitals and return to [Servicing@interbayuk.com](mailto:Servicing@interbayuk.com)**

**Mortgage account or application reference number**

**SELECT TYPE OF REQUEST**

- Product Switch     
  Change in repayment method     
  Change of guarantors     
  Transfer of equity  
 Term extension     
  Second charge consent     
  Change in legal ownership

**INTERMEDIARY DETAILS**

Registered Company Name as per FCA\*  Address   
 Advisor name   Postcode   
 Contact number   
 Email address   
 FCA number   
 Consent obtained to act on behalf of the customer(s)?  Yes  No

**\*Please do not enter a trading style of the FCA registered company name**

**SUBMISSION ROUTE DETAILS**

Is the application being submitted via a partner mortgage club?  Yes  No Mortgage club (if applicable)   
 Is the application being submitted via a partner network?  Yes  No Network (if applicable)   
 Do you have an arrangement in place to submit directly?  Yes  No

**CUSTOMER 1**

Full name(s)   
 Date of birth  /  /   
 Correspondence address   
 Postcode   
 Security address (if different)   
 Postcode   
 Customer Signature

**CUSTOMER 2**

Full name(s)   
 Date of birth  /  /   
 Correspondence address   
 Postcode   
 Security address (if different)   
 Postcode   
 Customer Signature

**CUSTOMER 3**Full name(s) Date of birth  /  / 

Correspondence address

  
  
 Postcode 

Security address (if different)

  
  
 Postcode 
Customer  
Signature
**CUSTOMER 4**Full name(s) Date of birth  /  / 

Correspondence address

  
  
 Postcode 

Security address

  
  
 Postcode 
Customer  
Signature
**BROKER DECLARATION****Please sign in the space below**

- I confirm the regulatory authorisations required to fulfil my duties are current and there are no regulatory concerns, investigations or other actions including the cessation, termination or removal of any regulatory licence or approval.
- I confirm that I have up-to-date professional indemnity insurance which conforms to the minimum requirements of the Financial Conduct Authority.
- I confirm that I have been authorised by all applicants to complete this application on their behalf.
- I confirm all information contained within this form is true to the best of my knowledge.
- I confirm that I have provided the customer with advice on the suitability of the mortgage product selected and explained the importance of reading any subsequent mortgage offer.

Broker name Signature Date  /  / 

**For customer service and training purposes, calls with InterBay may be monitored and/or recorded.**

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 Registered Office: Reliance House, Sun Pier, Chatham, Kent, ME4 4ET. Interbay Funding, Ltd. is part of the OneSavings Bank plc group.  
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 Conduct Authority and the Prudential Regulation Authority (registered number 530504)..

**FOR INTERMEDIARIES ONLY** 297/IB/04-01-01-08 - MKT002941-007 (3)